### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al.,	§	Case No. 22-90341 (DRJ)
	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	

#### **CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Supplement to Backstop Motion (Docket No. 1415)
- Notice of Filing of Revised Proposed Disclosure Statement Order (Docket No. 1416)
- Declaration of John Singh in Support of the Emergency Motion of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Letter, (II) Approving Performance of Obligations Thereunder, and (III) Granting Related Relief (Docket No. 1417)
- Declaration of Michael Bros in Support of Debtors' Backstop Motion and Conditional Disclosure Statement Motion (Docket No. 1418)
- Debtor's Amended Witness and Exhibit List for Hearing on November 14, 2023 (Docket No. 1420)
- Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (Docket No. 1421)
- Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (Docket No. 1422)
- Notice of Filing of Demonstrative to Be Used by the Debtors at the November 14, 2023 Hearing at 3:00 p.m (Central Time) (Docket No. 1423)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

- Notice of Filing of (I) Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors and (II) Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (Docket No. 1424)
- Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief (Docket No. 1426)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: November 15, 2023 /s/ Serina Tran

Serina Tran STRETTO 410 Exchange, Suite 100 Irvine, CA 92602

Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

# Exhibit A



### **Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Aaron Baker	Attn: Legal Dept	2895 W. Capovilla Ave. #140		Las Vegas	NV	89119	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169	
Ŭ	-		Attn: Brent R. McIlwain				
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	and B Smith	Dallas	TX	75201	
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654	
Bank of America	Attn: Legal Dept	401 Union St FI 26		Seattle	WA	98101-2678	
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201	
Brent Berge	/ 20ga. 20pt	Address Redacted		Crana r critic			
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	Gariaga
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071	
City of Dalton Georgia	Troutman Pepper Hamilton Sanders	PO Box 1709		Wilmington	DE	19899-1709	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sander	600 Peachtree Street NE Suite 3000	Attn: Matthew R. Brooks	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway	Atti. Wattiew IX. Blooks	Calvert City	KY	42029-0388	
Douglas S. Wall	Attil. Justili Luwarus i Tesiderit	Address Redacted		Calvert Oity	IXI	42029-0300	
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC	Attn: Ryan Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service	Attn: Centralized Insolvency Op	1111 Pennsylvania Ave NW		Washington	DC	20004-2541	
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Janice J. Kelly	c/o Dee J. Kelly Jr.	201 Main St. Ste 2500		Fort Worth	TX	76102	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Alexandra Scheibe	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104	
MP2 Energy Shell Energy Solutions		909 FANNIN ST	STE 3500	HOUSTON	TX	77010-1034	
WIFZ Energy Shell Energy Solutions	Attn: Legal Dept.	ANA LAINININ O I	Attn: Elizabeth R. Tabas	HOUSTON	1.	11010-1034	
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Carson	New York	NY	10019	
		1 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Carson		TX	77002	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street Suite 3516		Houston	IX	11002	



### **Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
RBH Holdings LLC	c/o Randall B. Hale	3737 Buffalo Speedway Ste.1800		Houston	TX	77098	
Reed Wells Benson and Company	Attn: Kenneth Fulk	12222 Merit Dr Ste 400		Dallas	TX	75243	
Rudolph Family Trust	c/o Lawrence Rudolph Trustee	613 Canyon Greens Dr.		Las Vegas	NV	89144	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Regional Director	5000 T Rex Ave Ste 300		Boca Raton	FL	33431-4491	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	909 FANNIN ST	STE 3500	HOUSTON	TX	77010-1034	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
Sphere 3D Corp.	Patricia Trompeter Karen Sadowski	243 Tresser Blvd 17th Fl		Greenwich	CT	06901	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co.	Attn: Legal Dept.	300 E. John Carpenter Ste. 1000		Irving	TX	75062	
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701	
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	ΑZ	85004	
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229	
			Attn: Richard J.		1		
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Tannenbaum	New York	NY	10022	



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Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com
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Poord of Directors of Care Scientific Inc	ala Sahaaf & Stana I I D	Attn: Deter C. Lewis, For	
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	marcella.morales@solidcounsel.com
Brent Berge	Attm: Comoral Coursel		Email Address Redacted
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Vida Krug		vida.krug@cdw.com



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Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	Atti. Byron Z. Moldo, Russell W. Scimont	collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of	Atti. Deletina otiles, Tax collector		collections@cherokeecounty-nc.gov
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Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	eric@howley-law.com
City of Dalton, Georgia by and through its Board of	C/O HOWIEY LAW FLLC	Aun. Tom A. Howley and Enc Terry	enconowiey-iaw.com
Water, Light and Sinking Fund Commissioners d/b/a			
Dalton Utilities	ale Trautmen Denner Hemilton Conders II D	Attn: Matthew Bay Breeks	
	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
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City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick, Thomas J. Zavala	tom.zavala@haynesboone.com
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Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
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Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	Amend	peter.amend@srz.com
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	jbailey@bradley.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com
General Casualty Company of Wisconsin	c/o Shook, Hardy & Bacon L.L.P.	Attn: John Lewis. Jr.	jolewis@shb.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
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Harper Construction Company, Inc	Attn: Stephen Marble		scm@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
marpor Jonatiaction Joinpany, inc.	oro Maiilin Ludy & LWGIL, FLLO	Aut. Russell L. Mullilla	jhiggins@porterhedges.com
			sjohnson@porterhedges.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	egarfias@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker	Aut. John F. Higgins, W. Shahe Johnson	leslie.hunziker@hercrentals.com
neic neilais	Aun. Lesile munzikei		
Huband Manter Construction Inc	a/a Cakinaa Vauna	Attn: Joy K. Fanuall & Stanbaria O'Davida	sorourke@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	jfarwell@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Law Offices of Ray Battaglia, PLLC	Attn: Raymond W. Battaglia	rbattaglialaw@outlook.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
Indigo Direct Lending, LLC	c/o Moritt Hock & Hamroff LLP	Attn: Theresa A. Driscoll	tdriscoll@moritthock.com



Served via Electronic Mail

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			frances.smith@rsbfirm.com
Indigo Direct Lending, LLC	c/o Ross, Smith & Binford, PC	Attn: Frances A. Smith, Judith W. Ross	judith.ross@rsbfirm.com
Janice J. Kelly	c/o Dee J. Kelly, Jr.		dee.kelly@kellyhart.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
			trey@hchlawyers.com
LV.NET, LLC	c/o Hendershot Cowart P.C.	Attn: Simon W. Hendershot, III, Carolyn Carollo	ccarollo@hchlawyers.com
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, P.A.	Attn: Mary M. Caskey, Esq.	mcaskey@hsblawfirm.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	·	marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	tbean@verrill-law.com
massinataa, , toot i manee 220	ere communication and a second	ram memae er zeam, zeq.	jkneeland@watttieder.com
		Attn: Jennifer L. Kneeland and Marguerite Lee	mdevoll@watttieder.com
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	DeVoll	shope@watttieder.com
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe	De Voli	ascheibe@mwe.com
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	
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MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Oliver Gillespie		findley.gillespie@mossadams.com
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MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	tgibbs@cokinoslaw.com
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